



HOOSIERS NUMBERS

LABOR MARKET REVIEW

Economic Growth Region 5

Statistical Data Report for August 2013, Released October 2013

Regional and State Unemployment (seasonally adjusted)

Regional and state unemployment rates were little changed in August. Eighteen states and the District of Columbia had unemployment rate increases, 17 states had decreases, and 15 states had no change, the U.S. Bureau of Labor Statistics reported. Thirty-six states and the District of Columbia had unemployment rate decreases from a year earlier, 12 states had increases, and two states had no change.

In August, the West continued to have the highest regional unemployment rate, 8.0 percent, while the South had the lowest rate, 7.2 percent. Over the month, no region had a statistically significant unemployment rate change. Significant over-the-year rate changes occurred in three regions: the West (-1.2 percentage points), Northeast (-0.6 point), and South (-0.5 point).

August 2013 Labor Force Estimates (not seasonally adjusted)							
Area	Labor Force	Employed	Unemployed	Aug 2013 Rate	July 2013 Rate	Aug 2012 Rate	
U.S.	155,971,000	144,509,000	11,462,000	7.3%	7.7%	8.2%	
IN	3,177,923	2,940,433	237,490	7.5%	8.3%	8.4%	
EGR 5	960,028	893,156	66,872	7.0%	7.6%	8.0%	
Anderson MSA	61,569	56,256	5,313	8.6%	9.7%	9.8%	
Indianapolis-Carmel MSA	923,534	860,235	63,299	6.9%	7.5%	7.8%	
Boone Co.	29,023	27,324	1,699	5.9%	6.7%	6.5%	
Hamilton Co.	148,738	140,765	7,973	5.4%	5.9%	6.0%	
Hancock Co.	37,155	34,953	2,202	5.9%	6.5%	7.1%	
Hendricks Co.	77,888	73,438	4,450	5.7%	6.4%	6.7%	
Johnson Co.	74,658	70,176	4,482	6.0%	6.8%	7.1%	
Madison Co.	61,569	56,256	5,313	8.6%	9.7%	9.8%	
Marion Co.	472,155	435,178	36,977	7.8%	8.4%	8.9%	
Morgan Co.	35,739	33,428	2,311	6.5%	7.4%	7.8%	
Shelby Co.	23,103	21,638	1,465	6.3%	7.0%	7.3%	
Anderson City	25,768	23,304	2,464	9.6%	10.8%	11.3%	
Carmel City	40,762	34,839	2,127	5.2%	5.6%	5.6%	
Fishers Town	45,476	43,271	2,205	4.8%	5.3%	5.4%	
Greenfield City	10,721	9,988	733	6.8%	7.6%	7.5%	
Greenwood City	28,022	26,293	1,729	6.2%	6.8%	7.4%	
Indpls. City (cons.)	432,653	398,685	33,968	7.9%	8.5%	8.9%	
Lawrence City	25,196	23,285	1,911	8.0%	8.2%	8.1%	
Lebanon City	8,624	8,065	559	6.5%	7.2%	7.7%	
Nobles ville City	27,908	26,252	1,656	5.9%	6.4%	6.7%	
Plainfield Town	14,073	13,245	828	5.9%	6.5%	6.9%	
Shelbyville City	9,592	8,943	649	6.8%	7.6%	8.0%	
Westfield City	15,408	14,679	729	4.7%	5.5%	5.9%	

Source: Indiana Workforce Development, Research & Analysis, Local Area

Unemployment Statistics. Released 9-20-13



Economic Growth Region (EGR) 5

Boone, Hamilton, Hancock, Hendricks, Johnson, Madison, Marion, Morgan, and Shelby Counties.

Unemployment Rates by State – August 2013 (seasonally adjusted)

Illinois - 9.2% Indiana - 8.1% Kentucky - 8.4% Michigan - 9.0% Ohio - 7.3%

Source: U.S. Department of Labor, U.S. Bureau of Labor Statistics

Unemployment Rank by County – August 2013

(high to low)

#17 - Madison (8.6%)

#34 - Marion (7.8%)

#70 - Morgan (6.5%)

#76- Shelby (6.3%)

#84 - Johnson (6.0%)

#85 - Boone (5.9%)

#86- Hancock (5.9%)

#88 - Hendricks (5.7%)

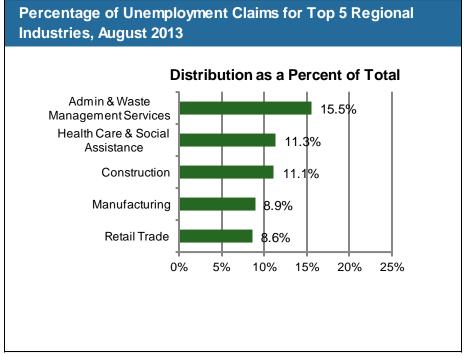
#91 - Hamilton (5.4%)

Source: Indiana Dept. of Workforce Development, Research and Analysis, Local Area Unemployment Statistics

Consumer Price Index (CPI-U Change), Unadjusted Percent Change to August 2013 from:						
CPI Item	Aug-12	Jul-13	Aug-12	Jul-13		
	Midwest Region* U.S. City					
All Items	1.2%	0.1%	1.5%	0.1%		
Food & Beverages	1.2%	0.1%	1.4%	0.2%		
Housing	1.9%	-0.1%	2.2%	0.1%		
Apparel	2.9%	2.4%	1.8%	1.2%		
Transportation	-1.3%	-0.1%	0.0%	-0.4%		
Medical Care	2.8%	0.6%	2.3%	0.5%		
Recreation	0.6%	-0.5%	0.4%	0.0%		
Education & Communication	1.4%	0.4%	1.6%	0.6%		
Other Goods & Services	1.8%	0.0%	1.4%	0.2%		

^{*}Midwest region = Midwest Urban Average. Midwest Region includes Illinois, Indiana, Iowa, Kansas, Michigan, Minnesota, Missouri, Nebraska, North Dakota, Ohio, South Dakota and Wisconsin

Source: U.S. Bureau of Labor Statistics



Source: Indiana Department of Workforce Development, Research and Analysis, UI Statistics

WARN Notices for Region 5 - August 2013						
Company	City	County	Affected Workers	Notice Date		
RoadLink Workforce Solutions	Shelbyville	Shelby	119	08/12/13		

For information on WARN Act requirements, you may go to the U.S. Department of Labor Employment Training Administration Fact Sheet: http://www.doleta.gov/programs/factsht/warn.htm

Unemployment Claims August 2013

Economic Growth Region (EGR) 5

Initial Claims

August 3, 2013 – 1,142

August 10, 2013 – 1,146

August 17, 2013 – 1,069

August 24, 2013 - 1,063

August 31, 2013 - 1,129

Continued Claims

August 3, 2013 - 12,241

August 10, 2013 – 12,199

August 17, 2013 – 12,114

August 24, 2013 - 12,019

August 31, 2013 - 11,951

Total Claims*

August 3, 2013 – 20,957

August 10, 2013 - 20,395

August 17, 2013 – 20,127

August 24, 2013 – 19,989

August 31, 2013 - 19,945

State of Indiana

Initial Claims

August 3, 2013 – 3,931

August 10, 2013 – 4,227

August 17, 2013 – 3,872

August 24, 2013 - 3,869

August 31, 2013 - 4,157

Continued Claims

August 3, 2013 - 39,231

August 10, 2013 – 39,132

August 17, 2013 – 38,474

August 24, 2013 - 38,157

August 31, 2013 – 38,308

Total Claims*

August 3, 2013 – 65,094

August 10, 2013 - 64,971

August 17, 2013 – 63,800

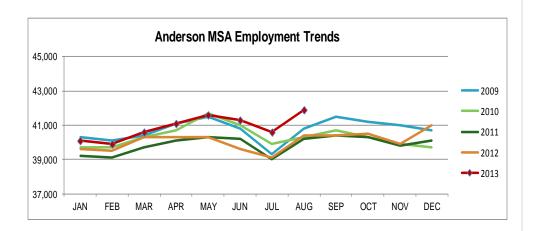
August 24, 2013 – 63,265

August 31, 2013 - 63,573

Source: Indiana Dept of Workforce Development, Research and Analysis, UI Statistics *Total claims includes EUC (Emergency Unemployment Compensation) and EB (State Extended Benefits).

Anderson Metropolitan S	Statistical	Area					
				Number	Percent	Number	Percent
Wage and Salaried Empl		August 2		Change	Change	Change	Change
Industry	Aug-13 Jul-13 Aug-12		Jul-13 to Aug-13		Aug -12 to Aug - 13		
Total Nonfarm	41,900	40,600	41,100	1,300	3.2%	800	2.0%
Total Private	35,600	35,200	35,100	400	1.1%	500	1.4%
Goods Producing	5,600	5,300	5,600	300	5.7%	0	0.0%
Service-Providing	36,300	35,300	35,500	1,000	2.8%	800	2.3%
Private Service Providing	30,000	29,900	29,500	100	0.3%	500	1.7%
Mining, Logging and					o =o/		
Construction	1,400	1,500	1,400	-100	-6.7%	0	0.0%
Manufacturing	4,200	3,800	4,200	400	10.5%	0	0.0%
Durable Goods	1,800	1,800	1,800	0	0.0%	0	0.0%
Trade, Transportation and Utilities	8,700	8,700	8,400	0	0.0%	300	3.6%
Wholesale Trade	1,500	1,400	1,400	100	7.1%	100	7.1%
Retail Trade	5,000	5,000	4,900	0	0.0%	100	2.0%
Information	500	500	500	0	0.0%	0	0.0%
Financial Activities	1,500	1,500	1,500	0	0.0%	0	0.0%
Professional and Business Services	3,900	3,900	3,900	0	0.0%	0	0.0%
Education and Health Services	8,000	8,000	7,800	0	0.0%	200	2.6%
Leisure and Hospitality	5,600	5,500	5,600	100	1.8%	0	0.0%
Other Services	1,800	1,800	1,800	0	0.0%	0	0.0%
Total Government	6,300	5,400	6,000	900	16.7%		5.0%
Federal Government	300	300	200	0	0.0%	100	50.0%
State Government	1,400	1,400	1,400	0	0.0%	0	0.0%
Local Government	4,600	3,700	4,400	900	24.3%	200	4.6%
Local Government Educational Services	2,400	1,600	2,200	800	50.0%	200	9.1%

Source: Indiana Dept of Workforce Development, Research and Analysis, Current Employment Statistics





Applicant Pool

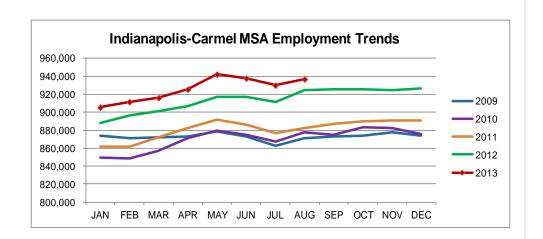
Top 20 Occupations Desired by Applicants on their Resumes in the Past 12 Months

Customer Service Representatives-2,767 Stock Clerks-1,049 Laborers and Freight, Stock & **Material Movers-884** Office Clerks, General-739 **Administrative Services** Managers-730 Managers, All Other-725 Assemblers & Fabricators, All Other-710 **Executive Secretaries and** Administrative Assistants-694 Cashiers-676 Office and Administrative Support Workers, All Other-546 Production Workers, All Other-545 Bookkeeping, Accounting & **Auditing Clerks-502 Nursing Assistants-484** Accountants-478 Helpers, Production Workers-463 **Receptionists & Information** Clerks-414 Medical Assistants-372 **Maintenance and Repair** Workers, General-326 Retail Salespersons-304 Sales Reps, Services, All Other -304

Source: Indiana Workforce Development, Indiana Career Connect

Indianapolis-Carmel MSA							
				Number	Percent	Number	Percent
Wage and Salaried Empl	oyment, i		2013	Change	Change	Change	Change
Industry	Aug-13	Jul-13	Aug-12	Jul-13 to	Aug-13	Aug -12 to	Aug - 13
Total Nonfarm	936,900	930,100	924,700	6,800	0.7%	12,200	1.3%
Total Private	818,700	820,000	805,500	-1,300	-0.2%	13,200	1.6%
Goods Producing	128,800	129,400	129,100	-600	-0.5%	-300	-0.2%
Service-Providing	808,100	800,700	795,600	7,400	0.9%	12,500	1.6%
Private Service Providing	689,900	690,600	676,400	-700	-0.1%	13,500	2.0%
Construction	43,900	44,700	44,200	-800	-1.8%	-300	-0.7%
Specialty Trade Contractors	28,500	28,600	27,300	-100	-0.4%	1,200	4.4%
Manufacturing	84,300	84,100	84,300	200	0.2%	0	0.0%
Durable Goods	51,300	51,200	51,000	100	0.2%	300	0.6%
Non-Durable Goods	33,000	32,900	33,300	100	0.3%	-300	-0.9%
Trade, Transportation and Utilities	196,100	197,100	192,500	-1,000	-0.5%	3,600	1.9%
Wholesale Trade	45,000	45,600	45,700	-600	-1.3%	-700	-1.5%
Retail Trade	98,100	98,800	94,000	-700	-0.7%	4,100	4.4%
Transportation and Warehousing	49,400	48,900	49,200	500	1.0%	200	0.4%
Information	15,800	15,600	15,600	200	1.3%	200	1.3%
Financial Activities	60,000	59,800	59,700	200	0.3%	300	0.5%
Finance and Insurance	44,600	44,900	44,600	-300	-0.7%	0	0.0%
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Professional and Business Services	143,100	142,800	140,800	300	0.2%	2,300	1.6%
Professional, Scientific, and Technical Services	51,700	51,600	49,700	100	0.2%	2000	4.0%
Management of Companies and Enterprises	12,500	12,400	12,000	100	0.8%	500	4.2%
Administrative and Support	78,900	78,800	79,100	100	0.1%	-200	-0.3%
and Waste Management	•	42,400	42.000	500	1.2%	100	0.2%
Employment Services Education and Health	42,900	42,400	42,800	500	1.2%	100	0.2%
Services	135,300	135,200	135,700	100	0.1%	-400	-0.3%
Health Care and Social							
Assistance	114,100	114,800	115,100	-700	-0.6%	-1,000	-0.9%
Leisure and Hospitality	103,900	104,100	96,300	-200	-0.2%	7,600	7.9%
Accommodation & Food Svc	86,800	85,400	81,800	1,400	1.6%	5,000	6.1%
Other Services	35,700	36,000	35,800	-300	-0.8%	-100	-0.3%
Total Government	118,200	110,100	119,200	8,100	7.4%	-1,000	-0.8%
Federal Government	15,800	16,000	16,400	-200	-1.3%	-600	-3.7%
State Government	30,100	29,300	30,700	800	2.7%	-600	-2.0%
Local Government	72,300	64,800	72,100	7,500	11.6%	200	0.3%
Local Government Educational Services	33,800	27,500	36,700	6,300	22.9%	-2,900	-7.9%

Source: Indiana Dept of Workforce Development, Research and Analysis, Current Employment Statistics



Hours & Earnings by Industry

Statewide

August 2013

Average Weekly Earnings

Construction	\$969.03
Manufacturing	\$795.00
Durable Goods	\$845.33
Fab Metal Prod Mfg	\$729.68
Transport Equip Mfg	\$937.37
Non-Durable Goods	\$655.20
Retail Trade	\$336.49
Financial Activities	\$712.25
Health Care	\$617.52
Accomm & Food Svc	\$225.84
Food Services/Bars	\$216.41

Average Weekly Hours

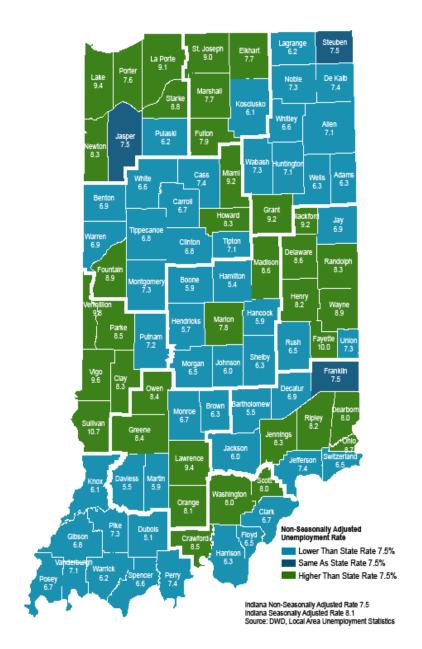
Construction	37.0
Manufacturing	42.4
Durable Goods	42.5
Fab Metal Prod Mfg	43.1
Transport Equip Mfg	43.7
Non-Durable Goods	42.0
Retail Trade	28.3
Financial Activities	35.4
Health Care	31.7
Accomm & Food Svc	23.5
Food Services/Bars	22.9

Average Hourly Earnings

Construction	\$26.19
Manufacturing	\$18.75
Durable Goods	\$19.89
Fab Metal Prod Mfg	\$16.93
Transport Equip Mfg	\$21.45
Non-Durable Goods	\$15.60
Retail Trade	\$11.89
Financial Activities	\$20.12
Health Care	\$19.48
Accomm & Food Svc	\$9.61
Food Services/Bars	\$9.45

Source: Indiana Workforce Development, Current Employment **Statistics**

County Unemployment Rates August 2013





Questions?

Please contact the DWD Research and Analysis labor market analyst listed below:

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